



LETTER OF INTEREST APPLICATION
ATTACHMENT D: PROJECT FINANCE TRANSACTIONS, EXECUTIVE SUMMARY

Ex-Im Bank's analysis of potential limited recourse project finance transactions differs from routine export trade finance transactions. Therefore, we require additional information from applicants for a Project Finance Letter of Interest. Please provide the information outlined below to the best of your ability. It is highly recommended that you provide as much information as possible at this stage of the application process.

1. Project Name and/or Company:

2. Type of Project:

3. Project Location (including Country):

4. Brief Project Description:

5. Project Participants:

a) Sponsors

b) EPC Contractor

c) Project Input Supplier(s)

d) Off-taker(s)

6. Estimated Debt/Equity:

7. Other Potential Financing Sources:

8. Is this an international tender?

Yes _____ No _____ Bid due date _____

9. Estimated Project Timeframe (e.g. financial close, construction start date, etc.)

10. Project Status (e.g. signed EPC contract, status of offtake contract, etc.)
